



BROPHY COMMUNITY
FOUNDATION | Student Tuition through Tax Credit

2022 CORPORATE TAX CREDIT

PROGRAM OVERVIEW

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Brophy Community Foundation

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www.brophyfoundation.org

EXECUTIVE TEAM

Scott Cassidy

Executive Director

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Foundation Program Specialist

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BCF BOARD OF DIRECTORS

In our ongoing pursuit for mission excellence, we are grateful for the wisdom and strategic guidance of our Board of Directors. It is a privilege to have their dedication and talented support.

Steve Barela

Director, Indirect Taxes + Tax Policy

Arizona Public Service

Carrie Hall

Principal, Carrie Hall & Associates

Barbara Meaney

Principal, Triadvocates

John Musil

Senior Operating Partner

Interlock Equity

Adria Renke

President, Brophy College Preparatory

Craig Williams

Partner, Snell & Wilmer

WHO IS A QUALIFIED CORPORATE DONOR?

"C" & "S" corporations and insurance companies that pay an Arizona premium tax may redirect all or a portion of their Arizona income tax to Brophy Community Foundation and receive a dollar of dollar tax credit. Any amount may be contributed up to the statewide annual cap.

Your company can improve the educational options and future success of Arizona's students at no net cost!



A.R.S. 43-1183
(Corporate tax credit)

ACCESS



A.R.S. 20-224.06
(Insurance companies)

ACCESS



A.R.S. 43-1089.04
(S corporations)

ACCESS



PROCESS FOR CORPORATE TAX CREDIT CONTRIBUTION



The Corporation notifies BCF of its' interest in making a corporate tax credit contribution.

The Corporation completes and submits back to BCF the [Corporate Tax Credit Form](#).



On behalf of the Corporation, Brophy Community Foundation prepares the application for tax credit and submits it to the AZ Department of Revenue (ADOR) for approval (applications should be prepared prior to June 30th to be ready for submission on July 1 when the new annual statewide credit cap opens.)

If the donation is approved by ADOR, BCF will notify the corporation immediately. The corporation will have 20 days from the date of approval to remit payment to BCF.



After receipt of payment, BCF will provide a letter of acknowledgment along with copies of the ADOR application and approval for the corporation's records.

The Corporation claims the dollar-for-dollar tax credit against its' Arizona state tax liability.



- [Form 335](#) - Credit for Corporate Contributions to Student Tuition Organization
- [Form 335-I](#) - Credits for S Corporations to Student Tuition Organization (Individuals)
- [Form 335-S](#) - Credits for S Corporation to Student Tuition Organization (Shareholders)

DO YOU WANT TO BEGIN THE
PROCESS NOW?



SCAN WITH YOUR MOBILE DEVICE.
CLICK HERE TO ACT NOW

WHY BROPHY COMMUNITY FOUNDATION

Brophy Community Foundation is an independent nonprofit school tuition organization (STO) registered through the State of Arizona. Established in 1998, the organization is one of the oldest and mostly highly regarded STOs in our state based on the following best practices:

- + Awards based solely on verified financial need
- + Low operating costs; average 5% - half of the legislated 10% allowance
- + Over 90% funding awarded to low income and working poor families
- + Donor designating/naming students never permitted



38
Schools



2,654
Students awarded



\$8,340,045
Total awarded

DEMOGRAPHICS OF STUDENTS RECEIVING AID



SCHOOLS SUPPORTED

Brophy Community Foundation awards tuition aid to students with verified financial need who attend Brophy Coplege Preparatory, Loyola Academy and the following:

All Saints' Episcopal Day School

Boys Hope Girls Hope at:

Bourgade Catholic High School

Brophy College Preparatory

St. Francis Xavier Catholic School

St. Mary's Catholic High School

Xavier College Preparatory

Christ the King Catholic School

Immaculate Conception Catholic School

Most Holy Trinity Catholic School

Our Lady of Mount Carmel Catholic School

Our Lady of Perpetual Help Catholic
School- Glendale

Our Lady of Perpetual Help Catholic
School- Scottsdale

Queen of Peace Catholic School

St. Agnes Catholic School

St. Ambrose Catholic School

St. Anthony Catholic School

St. Augustine Catholic High School

St. Catherine of Siena Catholic School

St. Charles Apache Mission Catholic School

St. Francis Xavier Catholic School

St. Gregory Catholic School

St. Jerome Catholic School

St. John Bosco Catholic School

St. John the Evangelist Catholic School

St. John Vianney Catholic School

St. Louis the King Catholic School

St. Mary Basha Catholic School

St. Matthew Catholic School

St. Michael Indian Catholic School

St. Peter Indian Mission Catholic School

St. Theresa Catholic School

St. Thomas the Apostle Catholic School

St. Thomas Aquinas Catholic School

St. Timothy Catholic School

St. Vincent de Paul Catholic School

Ss. Simon and Jude Catholic School

San Xavier Mission Catholic School

Santa Cruz Catholic School



CORPORATE DONORS

Anonymous (3)
356 Holdings, Inc.
Above & Beyond Therapy Services
Ace Building Maintenance
Ackourey Counseling, LLC
Ameritas Life Insurance Corp.
Anne Ross, CPA LLC
ARS Investment Enterprises, Inc.
Artistic Impressions by Mara Fine Art
 Photography, LLC
Ashton Tiffany, LLC
AT&T Services, Inc.
AWH Construction, Inc.
AZ Mortgage Broker, LLC
BBVA
BP Graphics, Inc.
Brown & Brown Insurance of Arizona, Inc.
BTC Consulting
Byron Sarhangian, PC
Camelot Nurseries, Inc.
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Colonial Penn Life Insurance Company
CopperPoint Insurance Company
Courtesy Chevrolet
Courtney C. Buck, PC
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Daniel P. Calihan, PLLC
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Diversified Roofing Corporation
DST 360, LLC
Earnhardt Genesis of North Scottsdale
Earnhardt Toyota
Elevate Health AZ, PLLC
FVR Land Investment Company
Grand Canyon Education, Inc.
Great American Hamburger Company
HACI Mechanical Contractors, Inc.
Hancock Builders, LLC
Hebets Financial, LLC
Hebets Management Company, LLC
Internal Medicine of Arizona, Inc.
Internal Medicine Physicians
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J-Curve Technologies
J2KS, PC
James W. Ryan & Associates, PC
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Kathryn Rosenquist, PLLC
Kitchell Corporation
Kyle J Butkiewicz, MD PC
Law Office of Aaron M. Black, PLLC
Law Offices of Scott M. Golden, PLC
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Markham Contracting Company, Inc.
Meritage Homes Corporation
Meyer Development Services, Ltd.
Micro-Tronics, Inc.
Montanile Enterprises, Inc.
Moore Chrysler Jeep, Inc.
National Bank of Arizona
National Default Servicing Corporation
Patrick J. Feeney Jr., PLLC
Phoenix Internal Medicine Group
PHX Architecture, LLC

“Two pillars of AT&T’s corporate values are to “stand for equality” and “make a difference”. By proudly partnering with Brophy Community Foundation, we stand for equal access to a quality education for Arizona K-12 students with financial need. Socioeconomic status should not be the determining factor to an excellent education. By supporting the Brophy Community Foundation through AT&T’s tax credit donations, together we can make an enduring difference creating educational opportunities for our next generation of leaders.”



Toni M. Broberg
President,
AT&T Arizona and
New Mexico



The Chubb Charitable Foundation’s support for educational programs helps to open doors of opportunity for children to reach their full potential. We proudly support Brophy Community Foundation (BCF) as they continue their mission of ensuring Arizona students have access to quality private school education, regardless of socioeconomic status. Our educational philanthropy is one of the tangible ways we advance our commitment to support racial diversity and inclusion in the broader community, our industry and our own workforce. BCF demonstrates a clear dedication to building a stronger community through providing critical tuition to families and students in financial need. Through our partnership, Chubb is able to help open new pathways for Arizona students and have a positive impact on the broader community.

Belinda Luna
Vice President, Phoenix Branch Manager



"As a Brophy parent and lifelong advocate for strong education, the Brophy Community Foundation offers the critical resources to bridge the financial gap for so many exceptional youth. The end result is a life changing opportunity not only for the students, but the generations to follow."

Mike McCann
Pulsar Investments

CORPORATE DONORS CON'D.

Pinnacle West Capital Corporation
Prisma Graphic Corporation
Pulsar Investments, Inc.
Rafi Law Group, PLLC
Request Manufacturing, Inc.
Robert Kennedy, PLLC
Roofing Wholesale Company, Inc.
Ryan William Amato, PC
S & M Moving Systems West, Inc.
Sands Motor Company
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SiteWorks Landscape Development, LLC
Southwest Traffic Engineering, LLC
Southwest Veterinary Surgical
Service, PC
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Stuckey Insurance and Associated
Agencies, Inc.
Sunstate Equipment Company, LLC
TerraWest Management Company, LLC

The Cincinnati Insurance Company
The Karas Group
The Marquis Law Firm
Three-C SAC Self Storage GP Corporation
Valley of the Sun Homecare
Vanda Enterprises, LLC
Veridus LLC
Vicki's Avondale Truck Wash, LLC
Waste Management, Inc.
Westaco, Inc.
White Coat Consulting, PLLC
Zona Law Group, PC

SCAN WITH YOUR
MOBILE DEVICE.



LEARN MORE ABOUT
CORPORATE GIVING



2022 ARIZONA CORPORATE BUDGET CAP

LOW-INCOME CORPORATE INCOME TAX CREDIT

- Donation pre-approval required.
- No limit on how much a single corporation can donate—up to the credit limit cap.
- Must make a minimum aggregate contribution of \$5,000 during their taxable year (sum of both corporate programs)

FISCAL 2021/2022 CREDIT LIMIT

\$135,346,407

FISCAL 2022/2023 CREDIT LIMIT

\$142,113,727

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